



Haulfryn Group uses PSI:Capture and SharePoint 2010 to Speed Up Invoice and Contract Processing

Company Background

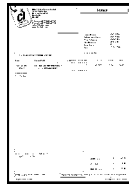
Haulfryn Group Ltd, founded in 1935, operates holiday and residential mobile home parks in England and Wales. The holiday parks are mainly in North Wales and include The Warren, one of the best known and highest quality parks in the UK. Others are in South Devon and on the East Sussex coast. Residential home parks are situated in the Home Counties, Cheltenham, Dorset, Hampshire and Wiltshire. The business includes substantial redevelopment and upgrading of parks. Haulfryn is one of the industry leaders, particularly in raising the standards both of the parks and of the homes provided on them. The company has gone from strength to strength in recent years and has invested £30 million in its parks, much of it during a time of economic misery for many companies. In 2010 The Haulfryn group is one of the UK's largest owners of prestigious holiday and residential parks and celebrates 75 years as a successful British company.

The Problem

As an early adopter of scanning technology, Haulfryn was experiencing issues with their existing scanning system. Slow speed, poor quality and major storage issues plagued their document scanning process, and they were looking to deploy a new document capture system in conjunction with an I.T. overhaul, and a move to Microsoft SharePoint 2010 as their Enterprise Content Management (ECM) System.

The Requirements

Wanting to tackle their highest volume processes first, Haulfryn decided to automate their Supplier Invoice and Contract processing. The capture system would need to be able to speed up the whole process and provide a simple interface for its end users. In addition, it would also need to be capable of complex processing in the background, interfacing to Dynamics NAV and a seamless integration with SharePoint 2010 Document Libraries. Finally, with future document capture initiatives on the horizon, the system would need to be flexible, and provide extensive features for processing forms and surveys.



Invoice Number	0000109316
Delivery Note Number	0000105999
Order Reference	0000086079
Your Reference	H92914/32
Page Number	01
Date	13 Oct 2009



Invoices and contracts are scanned using a Canon document scanner.

PSI:Capture enhances the scanned images and using barcode recognition and Advanced Data Extraction (ADE) connects to Dynamics NAV to retrieve invoice data.

Invoices and contracts are then routed to the appropriate libraries in SharePoint 2010 for processing, approval and payment.

The Solution

Following a proof of concept by Datafinity, Haulfryn decided to deploy PSI:Capture Enterprise as their SharePoint 2010 Document Capture solution. Using PSI:Capture in conjunction with a Canon DR 6030 document scanner, they now have an end to end capture solution that provides unmatched speed and automation, along with a simple, yet powerful user interface. Along with the current scanning process, Haulfryn plans to add the processing of survey forms and other documents in the near future.

"PSI:Capture has made our whole scanning process robust. We can now quickly reference our documents in SharePoint 2010 for audit and service." said Stephen Lattimore, Business Process Manager for Haulfryn.

Solution Components in Summary

Capture Software:	PSIGEN PSI:Capture Enterprise
Content Repository:	Microsoft SharePoint 2010
ERP System:	Microsoft Dynamics NAV
Scanners:	Canon Desktop Scanners

About PSIGEN Software, Inc.

PSIGEN is the innovative leader in advanced capture applications, and helps organisations convert content into managed digital assets. Their largest customers include service providers, business process outsourcers, and major corporations. PSIGEN have significant customer concentrations in financial services, healthcare, manufacturing, retail, and energy.

About Datafinity Ltd

Datafinity delivers cost-effective, leading-edge document and data capture solutions for companies that need to improve the efficiency of business and document processes within their organisation. By providing a combination of innovative market leading technologies and years of experience in document capture solutions, Datafinity can help improve efficiency, save cost and enhance customer service whilst achieving a fast return on investment.