



Case Study

LCB Construction

Datafinitivity helps a construction company to process and manage invoices

PRODUCTS
PSI:Capture
and M-Files

APPLICATION
Invoice
Processing

INDUSTRY
Construction

The Company

LCB Construction is a multi-disciplinary contractor which specialises in the design and construction of high value buildings for national and international clients. Working throughout the UK it has developed an enviable reputation for the delivery of quality projects. Its success to date has been built from the cornerstones of excellent customer care and service delivery. LCB Construction has flourished into a reputable and well respected building and maintenance organisation in the past few years.



The Problem

LCB had to process hundreds of invoices a week from its materials and subcontractor suppliers, which involved allocating the costs to projects and manually entering the invoice data into its accounts system. Invoices were then stored in filing boxes which made it very difficult and time consuming to share and retrieve information.

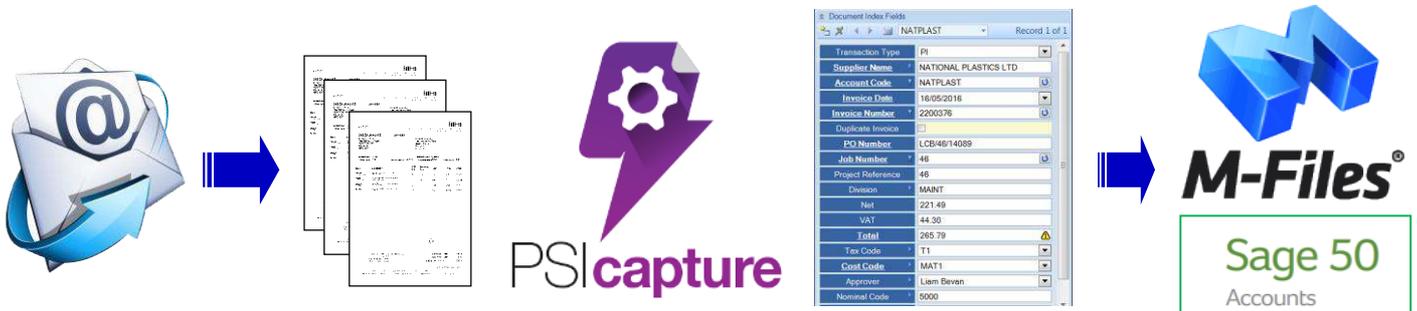
The Requirements

A solution was needed to reduce the time taken to get data from invoices into Sage Accounts and to streamline the process of approving invoices for payment, by senior managers responsible for construction or maintenance projects. In addition, the solution needed to allow storage of documents electronically for fast and easy access.

The Solution

Datafinity, who were recommended by their business partner, Blue Sky Digital, provided a complete solution using PSI:Capture and M-Files, which was chosen by LCB because of its comprehensive features and ease of use. Following a visit to another Blue Sky customer, also using Datafinity's solution, they decided to proceed.

Now, invoices received by email attachment or post are automatically processed by PSI:Capture which extracts the invoice data, allocates the cost to the correct project and assigns it to the relevant project manager for approval before transferring the data into Sage Accounts. Invoices are then converted to text-searchable PDF format and uploaded into M-Files document management system for safe storage and retrieval. Once invoices are uploaded into M-Files they are automatically routed to a project manager for approval and then onto the accounts department for payment.



Supplier invoices are extracted from incoming emails and imported into PSI:Capture for processing.

PSI:Capture reads financial data from the invoice using OCR and retrieves additional data, such as tax code, nominal code, project code, from Sage reports.

Financial data is uploaded into Sage 50 via a batch import file. Invoices are converted into PDF and exported directly into M-Files with index data for storage and approval workflow.

"Before we started using PSI:Capture and M-Files, handling invoices was manual and time consuming. Now we are able to process and approve invoices much faster, knowing that everything is safely stored in electronic format".

Liam Bevan, Managing Director, LCB Construction.

About Datafinity Ltd.



Datafinity delivers cost-effective, leading-edge document management and data capture solutions for companies that need to improve the efficiency of business and document processes within their organisation. By providing a combination of innovative market leading technologies and years of experience in document management solutions, Datafinity can help improve efficiency, save cost and enhance customer service whilst achieving a fast return on investment.

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